



# Northern Oak Credit Union Ltd Membership Application

Full Name: \_\_\_\_\_ Account No: \_\_\_\_/\_\_\_\_/\_\_\_\_

Mr. Mrs. Miss. Ms \_\_\_\_\_ Telephone No: \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ National Insurance No: \_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_

Occupation \_\_\_\_\_

Employers Name \_\_\_\_\_

Employer Address \_\_\_\_\_

**I wish to apply for a Membership of Northern Oak Credit Union Ltd**

**I agree to abide by the rules:**

**Applicant's signature** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Account Type** Standard  **Sub Account**  **Christmas Account**   
(Terms & Conditions Apply)

## NOMINATION OF BENEFICIARY

I \_\_\_\_\_ hereby nominate \_\_\_\_\_

Of address \_\_\_\_\_

As my beneficiary to receive any monies due to me from my share account and Life Insurance facilities with the Credit Union subject to the repayment in full of any monies due in respect of Loans received by me from the Credit Union and any interest due thereon.

**Relationship** \_\_\_\_\_ **Applicant's Signature** \_\_\_\_\_

**Signature of Witness** \_\_\_\_\_ **(Witness cannot be Beneficiary)**

Information on this form is covered by the Data Protection Act 1998. I understand I have the right to access my information for a fee and have the right to object to the retention of my information. I consent to information being held.

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

### OFFICE USE:

Evidence of ID \_\_\_\_\_ REF \_\_\_\_\_

Input By:

Evidence of Address \_\_\_\_\_ REF \_\_\_\_\_

Session No:

**Equal Opportunities Monitoring- Please tick appropriate category**

White British	<input type="checkbox"/>	White Irish	<input type="checkbox"/>
White other	<input type="checkbox"/>	Mixed white & black Caribbean	<input type="checkbox"/>
Mixed white & Asian	<input type="checkbox"/>	Mixed white and other background	<input type="checkbox"/>
Asian or Asian British Indian	<input type="checkbox"/>	Asian or Asian British Pakistani	<input type="checkbox"/>
Asian or Asian British Bangladeshi	<input type="checkbox"/>	Asian or Asian British other background	<input type="checkbox"/>
Black or Black British Caribbean	<input type="checkbox"/>	Black or Black British African	<input type="checkbox"/>
Black or Black British other background	<input type="checkbox"/>	Chinese	<input type="checkbox"/>
Romany/Gypsy/Traveler	<input type="checkbox"/>	Other	<input type="checkbox"/>
Prefer not to make a statement	<input type="checkbox"/>		

**Acceptable documents for proof of identification:**

- Current Passport
- Full Driving Licence (with photo)
- Medical Card
- Works ID card (with photo)
- Student ID card (with photo)
- Cessionary Bus Pass

**Acceptable documents for proof of address**

- Utility Bill ( Gas, Electric, Water, Telephone ,not mobile)
- Bank or Credit Card Statement
- Post Office Statement
- Council Tax Notice

**All the above documents must show the current address of the Applicant and be no more than three months old.**

**The same document cannot be accepted as proof of both ID and Address.**

Northern Oak Credit Union Ltd is authorised and regulated by the Financial Services Authority.  
Firm Reference Number: 213960